

*These bonds may not be sold, nor may offers to buy be accepted, prior to the time an Official Statement is delivered in final form. Under no circumstances shall this announcement constitute a recommendation, an offer to sell, or a solicitation of an offer to buy, nor shall there be any sale of the bonds in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. Assuming continuing compliance with certain tax regulations, covenants, and agreements, Bond Counsel is expected to release an opinion that the interest on the bonds is not subject to gross income for federal income tax purposes. Before purchasing any bond, contact your tax advisor to determine any other applicable federal, state, and local tax consequences. All information in this advertisement is subject in all respects to the information presented in the Official Statement.*

## Aledo Independent School District



**\$133,135,000\***

### Unlimited Tax School Building Bonds, Series 2020

The bonds will be offered in \$5,000 increments and are payable as to principal and interest from a continuing and direct annual ad valorem tax levied by Aledo ISD against all taxable property located within the school district, without legal limitation as to rate or amount. It is anticipated that the payment of the bonds will be additionally guaranteed by the corpus of the Permanent School Fund of the State of Texas.

**Maturity Schedule\***: The bonds shall mature on February 15 in years 2022 through 2050.

**Pricing Date\***: An exclusive order period for residents of Aledo ISD and businesses located within the school district to purchase the bonds is anticipated to be held on Monday, March 9, 2020. On Tuesday, March 10, 2020, an order period is anticipated to be held to offer the remaining bonds to all potential investors. Priority will be given to orders submitted by residents and businesses located within the boundaries of Aledo ISD.

**Settlement Date\***: Anticipated to be on or about April 9, 2020.

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**To obtain a copy of the Preliminary Official Statement for this issue, please contact one of the underwriters listed below:**

**Senior Manager**

**PIPER | SANDLER**

Member FINRA/SIPC  
1-800-552-0614

**Co-Managers**

**FHN Financial Capital Markets**  
1-800-934-8960

**HilltopSecurities**  
817-840-6501

**RBC Capital Markets**  
817-339-8728

**Baird**  
817-339-3420

\*Preliminary, subject to change in price and/or availability; when, as, and if issued.